

Business Services

Consumer

Business & Professional Services

Kevane A. Wong
(415) 835-8976

FTI Consulting (FCN)

Financial Processing & Outsourcing

David M. Scharf
(415) 835-8942

Advent Software (ADVS)
Alliance Data Systems Corp. (ADS)
CME Group (CME)
CyberSource Corp. (CYBS)
DealerTrack Holdings (TRAK)
Fiserv (FISV)
Hercules Technology Growth Capital (HTGC)
IntercontinentalExchange (ICE)
Knight Capital Group (NITE)
MSCI (MXB)
Penson Worldwide (PNSN)
Portfolio Recovery Associates (PRAA)
RiskMetrics Group (RISK)
The Western Union Company (WU)
Total System Services (TSS)

Lifestyle Retailing & Products

Kristine M. Koerber
(415) 835-8962

Big 5 Sporting Goods Corp. (BGFV)
Blue Nile (NILE)
Cabela's (CAB)
Callaway Golf Company (ELY)
Dick's Sporting Goods (DKS)
Hibbett Sports (HIBB)
lululemon athletica (LULU)
Movado Group (MOV)
PetMed Express (PETS)
Shutterfly (SFLY)
Sotheby's Holdings (BID)
Sport Supply Group (RBI)
Tiffany & Co. (TIF)
Williams-Sonoma (WSM)

Hardline Retail

Peter J. Keith
(212) 906-3544

Best Buy Co. (BBY)
Big Lots (BIG)
Dollar Tree (DLTR)
Family Dollar Stores (FDO)
hgregg (HGG)

Financial Services

Brokers & Asset Managers

Michael A. Hecht, CFA
(212) 906-3545

BlackRock (BLK)
E*TRADE Financial Corp. (ETFC)
Evercore Partners (EVR)
Federated Investors (FII)
Franklin Resources (BEN)
Greenhill & Co. (GHL)
Janus Capital Group (JNS)
Jefferies Group (JEF)
KBW (KBW)
Lazard Ltd (LAZ)
Legg Mason (LM)
Morgan Stanley (MS)
optionsXpress Holdings (OXPS)
T. Rowe Price Group (TROW)
TD AMERITRADE Holding Corp. (AMTD)
The Blackstone Group L.P. (BX)
The Charles Schwab Corp. (SCHW)
The Goldman Sachs Group (GS)
TradeStation Group (TRAD)

Mortgage Finance

Steven C. DeLaney
(415) 869-4430

American Capital Agency Corp. (AGNC)
Annaly Capital Management (NLY)
Anworth Mortgage Asset Corp. (ANH)
Capstead Mortgage Corp. (CMO)
Chimera Investment Corp. (CIM)
Colony Financial (CLNY)
CreXus Investment Corp. (CXS)
Cypress Sharpridge Investments (CYS)
Hatteras Financial Corp. (HTS)
MFA Financial (MFA)
Redwood Trust (RWT)
Walter Investment Management Corp. (WAC)

Specialty Finance & Commercial Banks

John Hecht
(415) 835-3912

Advance America, Cash Advance Centers (AEA)
America's Car-Mart (CRMT)
AmeriCredit Corp. (ACF)
CapitalSource (CSE)
Cash America International (CSH)
Cathay General Bancorp (CATY)
City National Corp. (CYN)
Columbia Banking Systems (COLB)
Consumer Portfolio Services (CPSS)
CVB Financial Corp. (CVBF)
Dollar Financial Corp. (DLLR)
East West Bancorp (EWBC)
Financial Federal Corp. (FIF)
First Cash Financial Services (FCFS)
GATX Corp. (GMT)
Hercules Technology Growth Capital (HTGC)
KKR Financial Holdings LLC (KFN)
Kohlberg Capital Corp. (KCAP)
MVC Capital (MVC)
Pacific Capital Bancorp (PCBC)
PacWest Bancorp (PACW)
SVB Financial Group (SIVB)
Umpqua Holdings Corporation (UMPQ)
United PanAm Financial Corp. (UPFC)
Westamerica Bancorporation (WABC)
Wilshire Bancorp (WIBC)
Zions Bancorporation (ZION)

Healthcare

Biotechnology

Liisa A. Bayko
(312) 674-4564

Achillion Pharmaceuticals (ACHN)
Anadys Pharmaceuticals (ANDS)
Ardea Biosciences (RDEA)
Human Genome Sciences (HGSJ)
Idenix Pharmaceuticals (IDIX)
Incyte Corporation (INCY)
InterMune (ITMN)
Optimer Pharmaceuticals (OPTR)
Pharmasset (VRUS)
Salix Pharmaceuticals (SLXP)
Savient Pharmaceuticals (SVNT)
Vertex Pharmaceuticals (VRTX)
ViroPharma (VPHM)

Biotechnology

Jason N. Butler, PhD
(212) 906-3505

Arena Pharmaceuticals (ARNA)
Vivus (VVUS)

Biotechnology

Charles C. Duncan, PhD
(212) 906-3510

3PAR (PAR)
Alexza Pharmaceuticals (ALXA)
Allos Therapeutics (ALTH)
BioCryst Pharmaceuticals (BCRX)
Cadence Pharmaceuticals (CADX)
Celera Group (CRA)
Celgene Corp. (CELG)
Cephalon (CEPH)
Cytokinetics (CYTK)
Genomic Health (GHDX)
Myriad Genetics (MYGN)
Orexigen Therapeutics (OREX)
Osiris Therapeutics (OSIR)
PDL Biopharma (PDLI)
Rockwell Medical Technologies (RMTI)
Sangamo BioSciences (SGMO)
ZIOPHARM Oncology (ZIOP)

Healthcare

Healthcare Services & IT

Constantine Davides, CFA
(617) 235-8502

Allscripts Healthcare Solutions (MDRX)
American CareSource Holdings (ANCI)
athenahealth (ATHN)
CVS Caremark Corp. (CVS)
Express Scripts (ESRX)
Healthways (HWAY)
Inverness Medical Innovations (IMA)
McKesson Corp. (MCK)
MedAssets (MDAS)
Medco Health Solutions (MHS)
PharMerica Corp (PMC)
Quality Systems (QSII)
SXC Health Solutions Corp. (SXC)

Healthcare Services & Facilities

Peter L. Martin, CFA
(415) 835-8904

Chemed Corp. (CHE)
LTC Properties (LTC)
Medical Properties Trust (MPW)
Odyssey Healthcare (ODSY)
Omega Healthcare Investors (OHI)
Senior Housing Properties Trust (SNH)
Skilled Healthcare Group (SKH)
Sun Healthcare Group (SUNH)
The Ensign Group (ENSG)

Medical Devices

Steven Lichtman
(212) 906-3520

Boston Scientific Corp. (BSX)
Insulet Corp. (PODD)
Medtronic (MDT)
NuVasive (NUVA)
St. Jude Medical (STJ)
Stryker Corp. (SYK)
Wright Medical Group (WMGI)
Zimmer Holdings (ZMH)

Real Estate

Housing & Real Estate

James F. Wilson, CFA
(415) 835-8975

Apartment Investment & Management Co. (AIV)
 Beazer Homes USA (BZH)
 BRE Properties (BRE)
 Builders FirstSource (BLDR)
 CoStar Group (CSGP)
 D.R. Horton (DHI)
 Essex Property Trust (ESS)
 Hovnanian Enterprises (HOV)
 KB Home (KBH)
 Lennar Corp. (LEN)
 LoopNet (LOOP)
 M.D.C. Holdings (MDC)
 M/I Homes (MHO)
 Meritage Homes Corp. (MTH)
 NVR (NVR)
 PGT (PGTI)
 Pulte Homes (PHM)
 Standard Pacific Corp. (SPF)
 The Ryland Group (RYL)
 The St. Joe Company (JOE)
 Toll Brothers (TOL)
 ZipRealty (ZIPR)

Lodging & Real Estate

William C. Marks
(415) 835-8944

Alexandria Real Estate Equities (ARE)
 Ashford Hospitality Trust (AHT)
 CB Richard Ellis Group (CBG)
 DiamondRock Hospitality Co. (DRH)
 Digital Realty Trust (DLR)
 FelCor Lodging Trust (FCH)
 Gaylord Entertainment Co. (GET)
 Great Wolf Resorts (WOLF)
 Grubb & Ellis Company (GBE)
 Hersha Hospitality Trust (HT)
 HFF (HF)
 Host Hotels & Resorts (HST)
 Interstate Hotels & Resorts (IHR)
 Jones Lang LaSalle (JLL)
 Marriott International (MAR)
 Morgans Hotel Group Co. (MHGC)
 Red Lion Hotels Corp. (RLH)
 Starwood Hotels & Resorts (HOT)
 Strategic Hotel Capital (BEE)
 Supertel Hospitality (SPPR)
 Vail Resorts (MTN)

Office & Industrial REITs

Mitchell B. Germain
(212) 906-3546

AMB Property Corp. (AMB)
 Boston Properties (BXP)
 Brandywine Realty Trust (BDN)
 DCT Industrial Trust (DCT)
 Douglas Emmett (DEI)
 EastGroup Properties (EGP)
 Kilroy Realty Corp. (KRC)
 Liberty Property Trust (LRY)
 Parkway Properties (PKY)
 SL Green Realty Corp. (SLG)

Technology

Application & Enterprise Software

Patrick D. Walravens
(415) 835-8943

Actuate Corp. (ACTU)
Adobe Systems (ADBE)
Ariba (ARBA)
CDC Corp. (CHINA)
CDC Software Corp. (CDCS)
Chordiant Software (CHRD)
DemandTec (DMAN)
Informatica Corp. (INFA)
JDA Software Group (JDAS)
Kenexa Corp. (KNXA)
NetSuite (N)
Oracle Corp. (ORCL)
Rackspace Hosting (RAX)
RightNow Technologies (RNOW)
salesforce.com (CRM)
SAP (SAP)
STARLIMS Technologies (LIMS)
SuccessFactors (SFSF)
Ultimate Software Group (ULTI)

Clean Technology

Bryce Dille, CFA
(415) 835-8916

ADA-ES (ADES)
Calgon Carbon Corp. (CCC)
Comverge (COMV)
Ener1 (HEV)
EnerNOC (ENOC)
Fuel Tech (FTEK)
Maxwell Technologies (MXWL)
PowerSecure International (POWR)
UQM Technologies (UQM)

Communications Equipment

Samuel C. Wilson
(415) 835-8967

Apple (AAPL)
Blue Coat Systems (BCSI)
Brocade Communications (BRCD)
Ciena Corp. (CIEN)
Cisco Systems (CSCO)
EMC Corp. (EMC)
Emulex Corp. (ELX)
Extreme Networks (EXTR)
F5 Networks (FFIV)
Fortinet (FTNT)
Hewlett-Packard Company (HPQ)
Ixia (XXIA)
Juniper Networks (JNPR)
Motorola (MOT)
NETGEAR (NTGR)
Novatel Wireless (NVTI)
Polycom (PLCM)
QLogic Corp. (QLGC)
Research In Motion (RIMM)
Riverbed Technology (RVBD)
SHORETEL (SHOR)
Sierra Wireless (SWIR)
Websense (WBSN)

Enterprise Infrastructure

Douglas Ireland
(415) 835-3918

3PAR (PAR)
Compellent Technologies (CML)
Lexmark International (LXK)
NetApp (NTAP)
Xerox Corp. (XRX)

Technology

Infrastructure Software & Services

Peter J. Bussi
(415) 835-3975

ArcSight (ARST)
Citrix Systems (CTXS)
CommVault Systems (CVLT)
Double-Take Software (DBTK)
Symantec Corp. (SYMC)
VMware (VMW)

Internet

Sameet Sinha
(415) 835-8979

Akamai Technologies (AKAM)
Amazon.com (AMZN)
Digital River (DRIV)
eBay (EBAY)
eHealth (EHTH)
Google (GOOG)
GSI Commerce (GSIC)
Limelight Networks (LLNW)
Marchex (MCHX)
TechTarget (TTGT)
The Knot (KNOT)
TheStreet.com (TSCM)
ValueClick (VCLK)
Web.com (WWWV)
Yahoo! (YHOO)

Semiconductors

Alex Gauna
(415) 835-8998

Advanced Micro Devices (AMD)
Broadcom Corporation (BRCM)
Cavium Networks (CAVM)
Entropic Communications (ENTR)
First Solar (FSLR)
Intel Corp. (INTC)
Marvell Technology Group (MRVL)
Micron Technology (MU)
NetLogic Microsystems (NETL)
NVIDIA Corp. (NVDA)
QUALCOMM (QCOM)
SanDisk Corp. (SNDK)
Silicon Laboratories (SLAB)
Skyworks Solutions (SWKS)
SunPower Corp. (SPWR)
Texas Instruments (TXN)
Volterra Semiconductor Corp. (VLTR)